It's a Trap! How to Avoid Giving Legal Advice in Reference Services

Carol Hassler, Web Services Librarian carol.hassler@wicourts.gov Wisconsin State Law Library

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A long time ago in a library far, far away...

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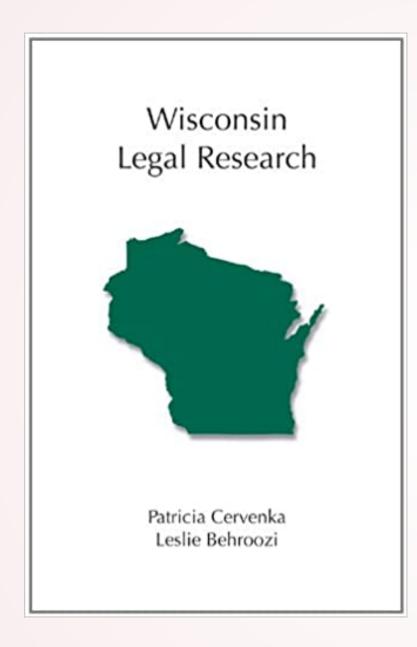
What types of legal research questions do your users ask?

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Wisconsin Legal Research



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- Research process
- Secondary and practice resources
- Wisconsin Constitution
- Statutes and court rules
- Wisconsin administrative code
- Judicial opinions and case law
- Legislative history
- Legal citation

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"I need someone to show me my place in all this."

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Use the Source, Luke



https://static0.srcdn.com/wordpress/wp-content/uploads/2016/12/Star-Wars-A-New-Hope-Obi-Wan-Kenobi.jpg

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Are They Official?



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The electronic updated Wisconsin Statutes are published under s. 35.18 (1) (b), stats., are certified under s. 35.18 (2) (b), stats., and are prima facie evidence that they are the Wisconsin Statutes "as they purport to be" under s. 889.01, stats.

The table of contents shows all the statute chapter titles listed numerically, grouped under subject-matter headings.

Clicking on a chapter title takes the user to the beginning of the selected statute chapter in an HTML view. Clicking on the icon next to the title presents the chapter as a PDF file. If you perform a search using the search boxes above, the results will be presented in the HTML view. To view search results in a PDF file click on the preferences link above and check "View documents as PDF when available." See also Differences Between HTML and PDF Viewing.

See Advanced Search to search within single statute sections or chapters.

The updated Wisconsin Statutes and Annotations are presented on a secure connection. To verify that the statutes are being accessed from the Wisconsin Legislature's secure document server, https://docs.legis.wisconsin.gov, click on

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😧 🚔 💙 Skip to content Wisconsin State Law Library Q Search Website Catalog Serving the Wisconsin Supreme Court and State of Wisconsin Legal Topics -Learning Center-Search-Services -About Us-You Are Here: Home > Site Index > Learning Center > Legal Research Guides Questions? Ask a Librarian 🖂 🚟 Legal Research Guides Contents Ask a Question How & Where to Begin Your Research Administrative Law

- Statutory Law
- Updating the Law
- Government Information
- International Law
- Treaties
- Understand Legal Citations
- Research Tools

How & Where to Begin Your Research

- Law: An Introduction Wisconsin and Federal guides to the types of law, how laws are made, and how government works.
- Directories
 - WI Law Libraries Open to the Public
- Finding Legal Information (WI Court System Self-Help Center) Explanation of primary & secondary sources of law. Resources for finding law.
- Free & Low Cost Legal Research (Georgetown Law Library)
- Guide to Wisconsin Legal Information Sources (UW Law Library)
- Introduction to Legal Materials: A Manual for Non-Law Librarians in Wisconsin (Law Librarians Assoc. of WI) Explanation of the three branches of government with description of sources of case law, statutory and administrative law. Provides information about secondary sources of law, links to web resources & a glossary of legal terms.
- State Online Legal Information (American Assoc. of Law Libraries)

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CLE Classes

 Check out our latest library class offerings



Jurisdiction



https://pixel.nymag.com/imgs/daily/vulture/2017/12/18/star-wars-planets/bespin.nocrop.w710.h2147483647.2x.jpg

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Wisconsin Legislative Branch

- Statutes
 - Current
 - Archive 1941/42-
 - Annotations 1970

• Acts

- Current
- Archive 1849-
- Budget: 2001
 2002

 2003

 2005

 2007

 2009

 2011

 Budget Documents; 2015-2016 Budget Documents; 2017-2019 Budget Documents
- Act Memos (WI Legislative Council)
- Legislative Drafting Records
 - Drafting Records 1999- (WI Legislature)
- Researching Legislative History
 - Legislative History Research in Wisconsin (WI State Law Library)

Get an overview of legislative history research in a clear diagram. Links and coverage for online and print resources are included.

• Researching Legislative History in Wisconsin (WI Legislative Reference Bureau)

Offers suggestions for researching Wisconsin constitutional and statutory law and for determining legislative intent.

- Constitution
 - Constitution
- Rules
 - Assembly Rules
 - Senate Rules
 - Joint Rules
- Wisconsin Pre-Statehood Legal Materials (HeinOnline)
- WI Legislature

Access bills and bill histories, joint resolutions, legislative session calendars, committee information, audio and video of floor sessions, etc.

Wisconsin Eye

Video coverage of legislative sessions and meetings.

- Legislative Council
- Legislative Reference Bureau
 - Amending the Constitution in Wisconsin

Wisconsin Executive Branch

Context

 If that specific animal has aggressively threatened someone. (This must be the specific animal in question, and not based on beliefs about behavior from that breed, size, etc.)

The Americans with Disabilities Act gives specific guidelines for what are and are not "service animals" and some people mistakenly believe that only service animals are protected. However, the ADA also says that "emotional support animals that do not qualify as service animals under the Department's title III regulations may nevertheless qualify as permitted reasonable accommodations for persons with disabilities under the Fair Housing Act and the ACAA." The Fair Housing Act, which addresses "reasonable accommodations" in rental housing, is available here.

New State Laws

On the state level, Wisconsin law now defines an "Emotional Support Animal" as one who gives "emotional support, well-being, comfort, or companionship" to a person with a disability. Unlike a service animal, an emotional support animal does not need to be certified or trained to perform tasks to benefit that individual. Wis. Stat. 106.50(1m)(im), 2017 Wis. Act 317, Sec. 28, Eff. 4/18/18.

Landlords can only deny the service animal or emotional support animal if:

- the tenant is not disabled or does not have a disability-related need
- the tenant fails to provide requested documentation allowed by this law
- there is undue financial or administrative burden or would fundamentally change the services provided
- the specific animal "poses a direct threat to a person's health or safety" that cannot be reduced or eliminated by another accommodation
- the specific animal would cause substantial physical damage to the property that can't be reduced or eliminated by another accommodation. Wis. Stat. 106.50(2r)(bg)4.d., Wis. Stat. 106.50(2r), 2017 Wis. Act 317, Sec. 30

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Currency

Wisconsin Child Support Laws When the Custodial Parent Moves BY HEATHER FRANCES J.D.

annual overnights the child spends with the noncustodial parent. Child support is typically established at the time the couple divorces, according to the situation at the time of the divorce. Support can be modified when circumstances change.

Moving Notice

When parents receive custody as part of a divorce, a parent wishing to move out of state with a child -- or 150 miles away within Wisconsin -- must give written notice to the other parent at least 60 days prior to the move if the other parent has been awarded any periods of placement, or visitation time. If the parent proposing to move has sole or joint legal custody of the child and the child resides with that parent for the majority of time, the noncustodial parent can attempt to stop the move by filing paperwork with the court. The court can order the custodial parent to come to court to show the move is appropriate, and the court can modify the custody order to take into account the distance caused by move.

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2017 Wisconsin Act 203

-4-

767.805 (4) (am) The information set forth in s. 767.41 (6) (h).

SECTION 10. 767.89 (3) (bm) of the statutes is created to read:

767.89 (3) (bm) The information set forth in s. 767.41 (6) (h).

SECTION 11. 767.89 (6) of the statutes is amended to read:

767.89 (6) OTHER APPLICABLE PROVISIONS. Sections 767.41, 767.43, 767.451, <u>767.481</u>, 767.57, 767.58, 767.59, 767.71, 767.75, 767.76, 767.77, and 767.78, where applicable, apply to a judgment or order under this section.

SECTION 12. Initial applicability.

(1) INFORMATION IN ORDERS REGARDING RELOCATIONS. The treatment of sections 767.41 (4) (d) and (6) (h), 767.805 (4) (am), and 767.89 (3) (bm) of the statutes first applies to judgments or orders for legal custody of and physical placement with a child that are granted in

actions affecting the family, including actions to modify judgments or orders previously granted, that are commenced on the effective date of this subsection.

(2) MOTIONS TO RELOCATE WITH A CHILD. The treatment of sections 767.001 (1) (k) and 767.225 (1) (bm) of the statutes first applies to motions to relocate with a child that are filed in any of the following:

(a) Cases originally commenced on the effective date of this paragraph.

(b) Cases in which legal custody or physical placement is modified on the effective date of this paragraph.

(3) PROHIBITED ACTS DURING THE PENDENCY OF AN ACTION. The treatment of sections 767.117(1)(c) and 767.215(2)(j)1. of the statutes first applies to actions affecting the family, excluding actions for maintenance payments or property division, but including actions to modify judgments or orders previously granted, that are commenced on the effective date of this subsection.



(7) APPLICABILITY.

- (a) The requirements and procedures under this section apply to relocations with or removals of a child in any of the following cases:
 - Cases that are originally commenced on or after April 5, 2018.
 - Cases that were originally commenced before April 5, 2018, but in which a legal custody or physical placement order is modified on or after April 5, 2018.
- (b) Except as provided in par. (a) 2., the requirements and procedures under s. 767.481, 2015 stats., apply to moves with or removals of a child in cases that were originally commenced before April 5, 2018.

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Reliability



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Search-

Serving the Wisconsin Supreme Court and State of Wisconsin

Legal Topics -



Divorce Ask a Question Divorce ends a marriage. The court rules on issues like the division of property, maintenance (spousal support), and child support, legal custody, and physical placement. There is a 120-day waiting period to get **Related Topics** divorced. Once the divorce is granted, the parties cannot remarry anywhere in the world for at least six months. Child Custody & Visitation Child Support Wisconsin is a "no fault" divorce state, which means neither spouse must prove that the other has done Coronavirus (COVID-19) Resources anything wrong, and only one spouse must testify under oath that they believe that the marriage is irretrievably Guardian ad Litem broken. Wisconsin Statute 767.315 lists the grounds for divorce and legal separation in Wisconsin. See the Legal Assistance Marital Property Wisconsin Court System's Basic Guide to Divorce and Legal Separation to learn more about divorce or legal Marriage separation. Qualified Domestic Relations Orders Ask a Question state **Popular questions** Laws Forms **Research links**

Library books & articles

Bedbugs (Tenant Resource Center)

Databases

Agreement



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Is it legal to open carry a loaded firearm with a concealed to carry permit?

Can I sell CBD oil?

My landlord doesn't knock when he comes into our house. This morning he came at 6am and let himself in with his key to check the water heater which was repaired yesterday. Is that legal?

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http://static.digg.com/images/cdc7c738f6554bcb947d23ac78824c6e_a3a35fba38d0372b4648e65dff6cf8fd_1_social_large.jpeg

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Self-representation

"Because libraries typically allow access to public computers and because library staff members are already trained in assisting the public with research issues, they are a natural partner for providing self help services."

-- National Center for State Courts, Center on Court Access to Justice for All, Access Brief: Self Help Services

Self-representation



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Librarian Ethics

Catherine Arnott Smith's webinar in the iSchool continuing education series from March 2015: Weary of Helping: Public Libraries, Health Information, and The Affordable Care Act

Answering reference questions from the public in the areas of the legal, medicine, and taxes are the most challenging for the librarian.

We are not social workers

No advice!

Computer skills and access to the internet for those patrons asking the questions

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Librarian Ethics

American Library Association's Code of Ethics (ALA Code of Ethics)

 I. We provide the highest level of service to all library users through appropriate and usefully organized resources; equitable service policies; equitable access; and accurate, unbiased, and courteous responses to all requests.

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Librarian Ethics

American Association of Law Libraries Code of Ethics

- We promote open and effective access to legal and related information. Further we recognize the need to establish methods of preserving, maintaining and retrieving legal information in many different forms.
- We uphold a duty to our clientele to develop service policies that respect confidentiality and privacy.
- We provide zealous service using the most appropriate resources and implementing programs consistent with our institution's mission and goals.
- We acknowledge the limits on service imposed by our institutions and by the duty to avoid the unauthorized practice of law.

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Librarian vs. Lawyer

Unauthorized practice of law

<u>Wisconsin</u> <u>Supreme Court</u> <u>Rule 23.01</u> <u>Definition of</u> <u>practice of law</u>

https://nerdist.com/wpcontent/uploads/ 2018/01/The-Sarlacc-Pitfrom-Return-of-the-Jedi.ipg

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Legal Reference v. Legal Advice

LEGAL REFERENCE	(Probably) LEGAL ADVICE
Non-attorneys do:	Non-attorneys do not:
Recommend law books on particular subjects, including books that provide forms and will explain the law and procedures of the courts, and demonstrate how to effectively use them by explaining the indexes and tables of contents	Recommend a specific legal form, explain how to fill in the form, or fill out a legal form for the user. (It is permissible to refer users to form books. The user will need to ultimately decide whether to use those forms or not.)
Help to find the broad definition of legal words or phrases, usually by using sources such as <i>Black's Law</i> <i>Dictionary, Cal. Jur. 3rd, Words and</i> <i>Phrases,</i> etc.	Offer an opinion as to how a user's specific legal problem should be handled.
Perform an online search to provide the user with information which may be relevant to his legal question	Identify any single law as <i>the</i> statute (or regulation, or case) that will answer the user's legal question.
Suggest search terms when using indexes or finding tools	Help a person by interpreting the law (statutes, regulations, or cases)
Teach legal research techniques such as the use of digests and Shepard's	Write a brief, prepare a will, or draft a contract
Locate biographical information about attorneys and judges	Interpret any legal document from a court or an attorney

Locating the Law: A Handbook for Non-Law Librarians by Southern California Association of Law Libraries, 2011

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Legitimate sources

Jurisdiction
Context/Reliability
Currency
Agreement

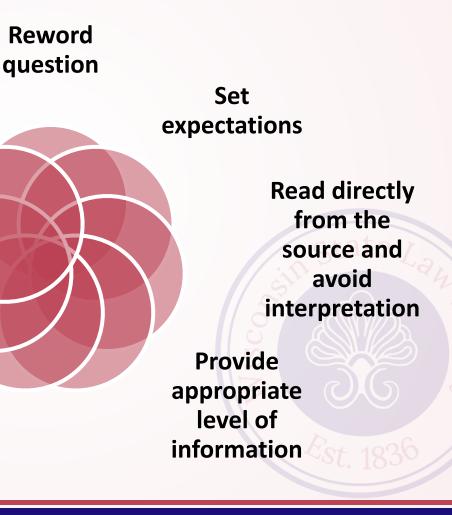
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"I cannot give legal advice" should not be used as an excuse not to provide service.

> Librarians will interpret questions differently

> > Be cautious of bias and treat the patron with respect



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- The law states...
- In general
- See this information from this source
- This may help answer your question
- This form is used for...
- Based on the information we have in the library...
- I am a librarian and can point you to information. I am not an attorney and can not give legal advice.
- I don't know. Let me look into this and get back to you.
- You will need to speak to an attorney to discuss your particular situation.

Phrases to use

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Phrases to Avoid

- My opinion
- Should
- That means
- I predict
- If it were me
- Let me fill that out for you
- Do this... and you are set

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http://www.jodocast.com/wp-content/uploads/2016/07/Chewbacca-starwars.jpg

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Upset Patrons

- I hear you.
- Mmm and Hmm. Okay
- I'm happy to help you research...
- I don't know. I will look into that for you.
- I'll see what I can find for you.
- Do you have a question for us?
- Here is the definition...
- Let's start with [this step]
- I see that you're upset.

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Phrases to use

Upset Patrons

Phrases to Avoid

- I understand how you feel
- It's going to be okay
- My opinion...
- That was stupid
- Why did you do that?
- CALM DOWN!!

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Online forms and vendors

Currency
Selling what is available for free?
Bias from vendor?

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https://www.google.com/url? sa=i&source=images&cd=&cad=rja&uact=8&ved=2ahUKEwjE4NKKwf_gAhVD74MKHQqWApcQjRx6BAgBEAU&url=https%3A%2F %2Fwww.youtube.com%2Fwatch%3Fv%3Du2W5YPQJqUs&psig=AOvVaw2AayJjyAeaTF7Vh-zZZcC-&ust=1552579897702492

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- Is it legal to open carry a loaded firearm with a concealed to carry permit?
 - Wisconsin Statute 175.60
 - <u>Frequently Asked Questions</u> from the Wisconsin Department of Justice
 - Wisconsin Legislative Council's Information
 Memorandum on Carrying and Possessing
 Firearms in Wisconsin

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• Can I sell CBD oil?

Refer to WSLL's gathered resources: <u>CBD Oil and</u> <u>Industrial Hemp</u>



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- My landlord doesn't knock when he comes into our house. This morning he came at 6am and let himself in with his key to check the water heater which was repaired yesterday. Is that legal?
 - Wisconsin Administrative Code ATCP 134.09(2)(a)2
 - The <u>Tenant Resource Center</u> has a helpful section on their website about <u>landlord entry</u>.

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Staying Informed

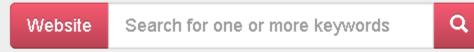
- WSLL@Your Service: monthly newsletter emailed
 - Blog
 - Social media: Facebook, LinkedIn

Popular Topics

- Child Support
- Divorce
- Landlord/Tenant
- Legal Assistance
- Name Change
- Ordinances
- Small Claims

Search

Browse the index below or search our website.





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Are you trying to learn more abo Talk to a law librarian at one of ou in Madison and Milwaukee. We w questions and help you identify res

Librarians are not attorneys and c

advice. If you need legal advice you should speak with an attorney.

Wisconsin State

Toll free: 800-322-9755 Reference: 608-267-9696 Email: wilawlibrary.gov/ask

Start your research here.

C Our libraries have legal self help books, a selection of forms for sale, legal materials like statutes and case law, and specialized databases like Westlaw. Start your research on our website with 400+ legal research guides and tutorials. Wilawlibrary.gov

Start your research here wilawlibrary.gov

Ask a question 800-322-9755 608-267-9696 wsll.ref@wicourts.gov

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Usu inc Lea

Use online & print collections including Westlaw & HeinOnline. Learn in our legal research classes.

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Ask a Librarian

Fill out this form to email us or call one of our libraries for help.

Question This form accepts text only - no URLs or Your question website links. If you need to email us and include a link, send an email directly to wsll.ref@wicourts.gov. Librarians cannot provide legal advice. Subject Read our reference service 🔎 policy for more information on how we can help Subject of email Optional you. Email Our goal is to respond within one you@example.com working day. C Library hours Phone 555-123-4567 Optional County Choose a county - Optional Send to Wisconsin State Law Library Send Email

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