

Candid.

Full slides as PDF: https://go.wisc.edu/ql6g8l

FUNDING FOR LIBRARIES

ABOUT THE GIC

Our purpose at the GIC is to improve the lives of the citizens of Wisconsin – within and beyond the university classroom – by promoting research, advancing learning, and encouraging nonprofit efforts through instruction and access to information relating to grants, philanthropy, and charitable giving.

- Library Collection (not a research service)
- Specialized and drop-in workshops (see Workshops & Seminars online)
- Print and online resources related to finding funding, writing proposals, and managing nonprofits.
 - Undergraduate students, Graduate students, Post docs, Early career researchers, Faculty and staff, nonprofit organizations

ACCESS – Currently closed to the public

- Memorial Library 262D/E (2nd floor near the reference desk)
- We are open to the public all hours that Memorial Library is open
- No appointment is necessary to use the collection
 - o If you would like personalized assistance, please set up an appointment

CANDID

- GIC is a Funding Information Network partner (FIN) of Candid (Foundation Center and Guidestar)
 - Nearly 500 partners in the United States. Find out where: https://candid.org/find-us
- Leaders in philanthropic giving
 - o Freely available statistics, research, and data
 - Webinars and other training opportunities via their classroom and knowledgebase page,
 Candid Learning: https://learning.candid.org/
- Curated resources related to fundraising strategies and issues: http://grantcraft.org
- Open knowledge research organized by topic: https://www.issuelab.org/
- Current news, RFPs, and jobs related to the nonprofit world: http://philanthropynewsdigest.org/

FUNDING PROCESS AND IDENTIFYING POTENTIAL PARTNERS

Identifying potential funders is part of the larger funding process involving planning, research, writing, and communication or follow-up.

- Planning: what are you goals? Who is responsible? In other words, what do you need the money for?
- Research: who will you approach?
- · Writing: putting it all together in a proposal
- Communication/Follow-up: Both internally and externally.
 - o Internally: be sure to have buy-in from your board and key staff members
 - o Externally: Follow-up with potential funders. What do you do once the decision is made?

Planning

Funders like strong organizations in addition to good proposals

- Credible nonprofits
 - Legal
 - Track record of effective program delivery
 - Active board or Friends group
- Support Strategy
 - O What do you need? What type of support?
- Consider timelines and deadlines

Research

Establish a match between your library's needs and interest/past grant of potential funders. The Foundation Directory Online and Visualizing Funding for Libraries both allow for customized searching based on:

- Subjects, population served, who will benefit from this work?
- Geographic focus
- Support strategy
- Verify the fit or match by check past grants and track records

Resources

Here is a list of suggested resources to search and vet potential funders:

- Board members (network, network, network!)
- Print directories
- Databases:
 - Foundation Directory Online (Memorial Library or any FIN location)
 - Visualizing Funding for Libraries (free!): http://libraries.foundationcenter.org
- Grantmaker websites and documents, such as annual reports and tax forms (990, 990PF)
 - o Tax forms:
 - Foundation Directory Online (FDO)
 - Foundation Directory Online Essential (limited free edition of FDO, 24 hour access/month)
 - Guidestar

Writing

- Have most recent guidelines
- Ensure eligibility
- Preproposal contact? Consider it if not required
- Follow all deadlines and requirements.

Communication and Follow-up

Even if follow-up is not required, check with the funder after you submit your grant

- Did they receive everything?
- Keep them updated with any changes or perhaps press releases
- If yes, send a thank you note and follow-up any reporting procedures
- If no, don't despair!
 - Ask why
 - o Apply again next time?
 - o Any suggestions for other funders?

Contact me with any questions:

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